

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re

Chapter 11

KOLLEL MATEH EFRAIM, LLC, and

Case No. 04-16410 (SMB)

Debtor.

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**ORDER DISMISSING CHAPTER 11 CASE NO. 04-17525 WITHOUT PREJUDICE AND
AMENDING THE CAPTION OF THE PETITION IN CHAPTER 11 CASE NO. 04-16410**

Based upon the hearing held before this Court on November 16, 2006; the application of the United States Trustee to convert or dismiss bankruptcy case, Match Ephraim LLC, d/b/a Kolllel Match Efraim, LLC, case no. 04-17525 (SMB), dated August 7, 2006; the debtor Match Ephraim LLC, d/b/a Kolllel Match Efraim's objection to the motion, dated October 1, 2006; and it appearing that appropriate notice has been given, and cause existing, it is

ORDERED, that bankruptcy case, Match Ephraim LLC, d/b/a Kolllel Match Efraim, LLC, case no. 04-17525 (SMB), commenced under Chapter 11 of the Bankruptcy Code, be and is hereby dismissed without prejudice on the sole ground that bankruptcy case, Kolllel Match Efraim, LLC, case no. 04-16410 (SMB), is a prior pending bankruptcy case involving the same Debtor, and it is further

ORDERED, that the caption of bankruptcy case, Kolllel Match Efraim, LLC, 04-16410 (SMB), shall be and hereby is amended to read as follows:

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re

Chapter 11

KOLLEL MATEH EFRAIM, LLC, a/k/a
MATEH EPHRAIM LLC, a/k/a
KOLEL MATEH EFRAIM

Case No. 04-16410 (SMB)

Debtor.

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and it is further;

ORDERED, that the Clerk of the Court is directed to serve notice of this Order to all creditors and parties in interest pursuant to Rule 2002(m) of the Federal Rules of Bankruptcy Procedure.

Dated: New York, New York
November 27, 2006

/s/ STUART M. BERNSTEIN
HONORABLE STUART M. BERNSTEIN
CHIEF BANKRUPTCY JUDGE