

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Hearing Date: October 25, 2007
10:00 a.m.

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In re

Chapter 11

KOLLEL MATEH EFRAIM, LLC, a/k/a
MATEH EPHRAIM LLC, a/k/a
KOLEL MATEH EFRAIM

Case No. 04-16410 (SMB)

Debtor.

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**AMENDED NOTICE OF MOTION FOR SANCTIONS AGAINST THE DEBTOR, JACK
LEFKOWITZ AND BACKENROTH FRANKEL & KRINSKY, LLP, PURSUANT TO
F.R.B.P. 9011, AND 28 U.S.C. § 1927**

PLEASE TAKE NOTICE that upon the annexed Declaration of David Carlebach, Esq. and the Exhibits attached thereto and the accompanying Memorandum of Law, Creditor Helen-May Holdings, LLC, by and through its counsel the Law Offices of David Carlebach, Esq., the undersigned will move before the Honorable Stuart M. Bernstein, at the United States Bankruptcy Court, One Bowling Green, New York, New York 10004 on the 25th day of October, 2007, at 10:00 a.m. in the forenoon of that day or as soon thereafter as counsel can be heard for an order (1) pursuant to Rule 9011 of the Federal Rules of Bankruptcy Procedure sanctioning Debtor Kollel Mateh Efraim, LLC a/k/a Match Ephraim LLC a/k/a Kolel Mateh Efraim, the Debtor's managing member, Jack Lefkowitz and the Debtor's counsel, Backenroth Frankel & Krinsky, LLP to be jointly and severally liable to Helen-May in the amount of all damages incurred by Helen-May as a result of the filing of the Petitions in this bankruptcy proceeding, including damages for the misapplication of the automatic stay, costs, expenses and attorney's fees; (2) pursuant to 28 U.S.C. § 1927 sanctioning Backenroth Frankel & Krinsky, LLP in the amount of Helen-May's excessive costs,

expenses and attorneys' fees because of their conduct; and (3) for any other further relief that the court deems just, proper and equitable.

PLEASE TAKE FURTHER NOTICE that answering papers, if any, shall be served upon counsel for the Movant at the address indicated below and filed with the Court utilizing the Court's electronic filing system no later than three business days prior to the return date hereof.

DATED: New York, New York
October 12, 2007

LAW OFFICE OF DAVID CARLEBACH, ESQ.
Attorneys for Helen-May Holdings, LLC

By: s/David Carlebach (DC-7350)
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To:

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Kolel Mateh Efraim
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